

YOUR MONTHLY 50/30/20 PLAN



AFTER TAX INCOME

SPENDING

Needs (50%)

	Projected total	Actual total
Housing (rent, mortgage, property tax)	<input type="text"/>	<input type="text"/>
Minimum debt payments	<input type="text"/>	<input type="text"/>
Transportation (car payments, insurance, gas, or transit)	<input type="text"/>	<input type="text"/>
Groceries	<input type="text"/>	<input type="text"/>
Utilities	<input type="text"/>	<input type="text"/>
Healthcare	<input type="text"/>	<input type="text"/>
Others	<input type="text"/>	<input type="text"/>

Wants (30%)

Shopping	<input type="text"/>	<input type="text"/>
Restaurants	<input type="text"/>	<input type="text"/>
Travel	<input type="text"/>	<input type="text"/>
Entertainment	<input type="text"/>	<input type="text"/>
Others	<input type="text"/>	<input type="text"/>

Goals (20%)

Debt	<input type="text"/>	<input type="text"/>
Savings	<input type="text"/>	<input type="text"/>
Investing	<input type="text"/>	<input type="text"/>

